THE THREE STRATEGIES OF WEALTH BEYOND WALL STREET

Below you’ll get the pros and cons of our three preferred strategies at Wealth Beyond Wall Street. We use these strategies because we believe the best investments are situations where you maintain control of your money and they are not subject to stock market volatility.

ASSET #1 IUL

PROS:
• No time or expertise required
• Control of your money throughout your life
• Substantial tax benefits
• Can provide tax advantage cash flow for life
• Potential for double-digit growth during good years
• Get started with as little as $100 per month (depending on age)
• Protected from market crashes in stock and real estate markets.

CONS:
• Can be expensive insurance if done incorrectly
• Can lose all tax advantages if done incorrectly
• It is a long-term strategy, not get rich quick.

ASSET #2 PRIVATE LENDING

PROS:
• Control of your money
• Good potential returns
• Passive income
• Money backed by hard assets

CONS:
• Time and expertise required.
• Money can be tied up for long periods of time.
• Potential for ending up with the property.
• Large lump sums required to get started.
• Values can be at risk to real estate market crashes.
**Asset #3 Rental Properties**

**Pros:**
- Control: You decide what, where and when you want to invest in.
- Hard asset with real value.
- Recession Resistant: During economic downturns, the rental market stays strong because people don’t buy homes as regularly, so they need to rent.
- Monthly Passive Income.
- Tax advantages (Depreciation of assets).
- Relatively hands free when using a property manager.

**Cons:**
- Time and expertise required.
- There is some work required to manage the property, even with a property manager.
- Large lump sums required to get started.
- May require additional debt in order to finance property.
- Money is tied up for long periods of time.
- Liability for mortgage payment if tenants don’t pay, or when property is vacant.
- Values can be at risk to real estate market crashes.

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**Request a Free Wealth Beyond Wall Street Blueprint Today**

Your Blueprint can help you see in black and white how to use these strategies to grow your wealth and protect it from market crashes and increasing taxes.

*There is no obligation and nothing will be sold.*

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“*Our mission is to change the way Americans save and invest their money so they can enjoy financial independence.*”

—Brett Kitchen and Ethan Kap

[www.wealthbeyondwallstreet.com/blueprint](http://www.wealthbeyondwallstreet.com/blueprint)